

AYA Personal Investment Vitae as of November 2024




Andy Yeh Alpha @Andy Yeh Alpha

Platinum member since January 2017
AYA fintech network platform founder

Location: Taiwan

Gender: Male

Asset investment style: Quantitative fundamental analysis

 <https://www.facebook.com/brassring2013>

 <https://ayafintech.network>

Market capitalization:

\$7,067,516 talents

Net overall return per annum:

27.47%

Virtual portfolio value:

\$6,759,726 talents

AYA current rank order:

#1

Asset investment philosophy:

I invest in tech value stocks or platform enterprises with substantial network effects, scale economies, and information cascades etc such as Facebook, Apple, Microsoft, Google, Amazon, Nvidia, and Tesla (FAMGANT). All of these platform enterprises reap rewards in the form of both exponential user growth and revenue generation. The long-term fundamental intrinsic value steadily rises over time. One of my favorite stock investment strategies involves buying tech value stocks with competitive moats and first-mover advantages when their share prices fall below the respective book values.

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Top 10 profitable stock transactions since January 2020

| Symbol | Company | Buy | Sell | Share Volume | Return (%) | Profit (\$) |
|--|--|------------|------------|--------------|------------|-------------|
| TSLA | Tesla Inc. Common Stock | \$235.14 | \$560.55 | 1,276 | +138.39% | \$415,223 |
| Strategy : Elon Musk envisions a bold fantastic future with his professional trifecta of lean enterprises SolarCity, SpaceX, and Tesla. | | | | | | |
| AAPL | Apple Inc. Common Stock | \$187.30 | \$248.23 | 3,300 | +35.22% | \$201,069 |
| Strategy : Apple retains its niche specialty and competitive moat in mobile devices, online connections, music streams, and apps etc. | | | | | | |
| NVDA | NVIDIA Corporation Co... | \$216.31 | \$605.09 | 462 | +179.73% | \$179,616 |
| Strategy : Nvidia specializes in the continuous flow of lean GPU microchip production for high-performance computers and mobile devices. | | | | | | |
| PYPL | PayPal Holdings Inc. ... | \$92.72 | \$258.65 | 1,079 | +178.96% | \$179,038 |
| Strategy : PayPal continues to dominate in fintech conglomeration with fast and safe email payments and electronic transfers in America and many other parts of the world. | | | | | | |
| GOOG | Alphabet Inc. Class C... | \$1,114.91 | \$2,757.57 | 90 | +147.34% | \$147,839 |
| Strategy : Google continues to be the long prevalent online search engine with substantially greater AI cloud services such as Gemini, NotebookLM, and Google Cloud machine-learning algorithms. | | | | | | |
| TSLA | Tesla Inc. Common Stock | \$560.55 | \$1,374.39 | 178 | +145.19% | \$144,864 |
| Strategy : Elon Musk envisions a bold fantastic future with his professional trifecta of lean enterprises SolarCity, SpaceX, and Tesla. | | | | | | |
| FB | Meta Platforms Inc. C... | \$154.47 | \$316.92 | 647 | +105.17% | \$105,105 |
| Strategy : Meta continues to be the successful conglomeration of social media services with Facebook, Instagram, and Oculus. | | | | | | |
| AAPL | Apple Inc. Common Stock | \$248.23 | \$437.50 | 403 | +76.25% | \$76,276 |
| Strategy : Apple retains its niche specialty and competitive moat in mobile devices, online connections, music streams, and apps etc. | | | | | | |
| LN | LINE Corporation | \$31.74 | \$48.51 | 3,151 | +52.84% | \$52,842 |
| Strategy : LINE is the popular WhatsApp-equivalent app with many fun stickers and mobile services. | | | | | | |
| NVDA | NVIDIA Corporation Co... | \$148.10 | \$216.31 | 676 | +46.06% | \$46,110 |

Strategy : Nvidia specializes in the continuous flow of lean GPU microchip production for high-performance computers and mobile devices.

Sum \$1,547,982

Top 10 current stock portfolio positions as of November 2024

| Symbol | Company | Price | Position | Capitalization |
|---|--|----------|----------|--------------------|
| IONQ | IonQ Inc. Common Stock | \$26.16 | 25,610 | \$669,957 |
| TSM | Taiwan Semiconductor Manufacturing ... | \$188.50 | 2,054 | \$387,179 |
| Strategy : The semiconductor trailblazer has surpassed Intel in terms of market capitalization. | | | | |
| GS | Goldman Sachs Group Inc. (The) Comm... | \$588.61 | 647 | \$380,830 |
| Strategy : Goldman Sachs remains one of the top investment banks in America and many other parts of the world. | | | | |
| AAPL | Apple Inc. Common Stock | \$228.22 | 1,570 | \$358,305 |
| Strategy : Apple retains its niche specialty and competitive moat in mobile devices, online connections, music streams, and apps etc. | | | | |
| MSFT | Microsoft Corporation Common Stock | \$426.89 | 719 | \$306,933 |
| Strategy : Microsoft retains its competitive moats in software and cloud service provision. | | | | |
| JPM | JP Morgan Chase & Co. Common Stock | \$241.87 | 1,136 | \$274,764 |
| Strategy : JPMorgan Chase retains competitive advantages in U.S. retail mortgages, auto loans, credit cards, as well as commercial real estate loans. | | | | |
| PSX | Phillips 66 Common Stock | \$129.76 | 2,072 | \$268,862 |
| Strategy : Phillips 66 is a value stock in the global oil refinery industry (traditional energy). | | | | |
| WFC | Wells Fargo & Company Common Stock | \$72.80 | 3,676 | \$267,612 |
| NET | Cloudflare Inc. Class A Common Stock | \$91.93 | 2,550 | \$234,421 |
| CSCO | Cisco Systems Inc. Common Stock (DE) | \$57.92 | 4,010 | \$232,259 |
| | | | Sum | \$3,381,122 |

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Top 20 investors

| #1 - #5 | #6 - #10 | #11 - #15 | #15 - #20 |
|---------------------------------|---------------------------------|--------------------------------|--------------------------------|
| @Andy Yeh Alpha | @Fiona Sydney | @John Fourier | @Charlene Vos |
| @Dan Rochefort | @Jacob Miramar | @Joseph Corr | @Chanel Holden |
| @Rose Prince | @James Campbell | @Becky Berkman | @Apple Boston |
| @Peter Prince | @Daisy Harvey | @Laura Hermes | @Allen |
| @Jonah Whanau | @Olivia London | @Monica McNeil | @Han |

Top 20 influencers

| #1 - #5 | #6 - #10 | #11 - #15 | #15 - #20 |
|-----------------------------------|--------------------------------|----------------------------------|-------------------------------|
| @MaryK | @Ramiro Acahua | @Esteban Coronel | @Manuel Reyes |
| @alin | @Will Ramsey | @Pierre Desir | @Sam |
| @AYA-Admin | @J.r. Eubanks | @Jose | @Saab |
| @Nicolas Lopez | @Adan Lemus | @Jose Rios | @Deano |
| @Andres Diaz Vega | @Ed Sizemore | @Jibey Arafa | @Manuel Roque |

Top 20 followers

| #1 - #5 | #6 - #10 | #11 - #15 | #15 - #20 |
|-------------------------------|--------------------------------|--------------------------------|---------------------------------|
| @Han | @Dan Rochefort | @Apple Boston | @Jonah Whanau |
| @Garrick71 | @Monica McNeil | @Fiona Sydney | @James Campbell |
| @Charlene Vos | @Becky Berkman | @Chanel Holden | @Jacob Miramar |
| @Laura Hermes | @Olivia London | @John Fourier | @Peter Prince |
| @Daisy Harvey | @Rose Prince | @Joseph Corr | |

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Top 20 favorite stocks

| #1 - #5 | #6 - #10 | #11 - #15 | #15 - #20 |
|------------------------|------------------------|------------------------|------------------------|
| \$JNJ | \$CSCO | \$DOCU | \$PYPL |
| \$MRK | \$NET | \$ZNGA | \$GS |
| \$PFE | \$IONQ | \$EA | \$BIDU |
| \$ASML | \$FB | \$SBUX | \$TME |
| \$ORCL | \$ZG | \$TWTR | \$BABA |



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